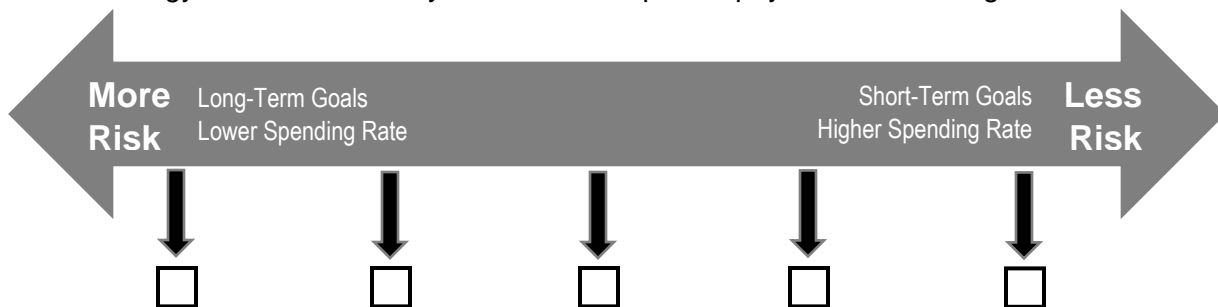


OPTION 2: INVESTMENT POOLS

To invest in Kern Community Foundation’s investment pools, please select one investment mix from the options below, or create your own mix in the space provided. Asset allocation mixes offer a simple, one stop approach to an investment strategy that best reflects your investment philosophy and charitable goals.



Investment Pool	Aggressive	Moderately Aggressive	Moderate	Conservative	Risk Averse
Money Market	3%	5%	10%	20%	100%
Short-Term Fixed Income	10%	25%	35%	42%	0%
Intermediate-Term Fixed Income	10%	10%	15%	18%	0%
Domestic Equity	55%	43%	29%	14%	0%
International Equity	22%	17%	11%	6%	0%

As required by IRS regulation,
I (we) acknowledge and agree that:

- The above recommendation is advisory only and Kern Community Foundation may, at its sole and absolute discretion, follow or decline to follow my (our) recommendation;
- Kern Community Foundation may at any time, at its sole discretion, change the investment of all or any portion of the assets in the fund;
- If my (our) recommendation is accepted, the investments will be administered in accordance with the financial policies and fiduciary standards of Kern Community Foundation; and
- Investments are subject to normal market and interest rate fluctuation risks, and any gain or loss generated by the above investments will be credited or charged to the fund.

Create Your Own Investment Mix	
Money Market Pool	____%
Short-Term Fixed Income Pool	____%
Intermediate-Term Fixed Income Pool	____%
Domestic Equity Pool	____%
International Equity Pool	____%
Combined Total Must Equal 100%	____%

Your Name

Your Fund’s Name

Signature

Date