Simple steps to establish a fund:
1. Name your fund.
2. Provide your contact information.
3. Choose a fund type and class.
5. Contribute to your fund.
6. Start using your fund to make grants.

Types of Funds

Donor Advised
Stay involved and support any 501(c)(3) charitable organization.

Field of Interest
Support specific areas such as education, health care, the arts, or other special interest and geographic regions.

Designated
Support one or more specific charitable organizations.

Unrestricted
Support broad charitable needs of the community.

Scholarship
Help students pursue their dreams.

Class of Funds

Non-endowed: Give for today.
Endowed: A permanent fund that keeps giving.

Administrative Fees
Minimum $250 fee per year

<table>
<thead>
<tr>
<th>Fund Size</th>
<th>Non Endowed</th>
<th>Endowed</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0 - $1 million</td>
<td>2.0%</td>
<td>1.5%</td>
</tr>
<tr>
<td>$1,000,001 to $4,999,999</td>
<td>1.0%</td>
<td>1.0%</td>
</tr>
<tr>
<td>$5 million and above</td>
<td>0.5%</td>
<td>0.5%</td>
</tr>
</tbody>
</table>

Sample Annual Fee Illustration

<table>
<thead>
<tr>
<th>Fund Size</th>
<th>Non Endowed</th>
<th>Endowed</th>
</tr>
</thead>
<tbody>
<tr>
<td>$1,000</td>
<td>$250</td>
<td>$250</td>
</tr>
<tr>
<td>$500,000</td>
<td>$10,000</td>
<td>$7,500</td>
</tr>
<tr>
<td>$1,000,000</td>
<td>$20,000</td>
<td>$15,000</td>
</tr>
</tbody>
</table>

What do fees support?
Administrative fees support Kern Community Foundation’s strategic initiatives: College Access and Nonprofit Strengthening.