

For good. For ever.™

THE
LEGACY SOCIETY
Scroll of Honor



For good. For ever.™

community foundationSM

Serving Kern County



These petroglyphs, prehistoric Indian rock carvings are part of North America's largest collection of Native American rock art, and are registered as a National Historic Landmark. They are located in Little Petroglyph Canyon, in the range area of the Naval Air Weapons Station, China Lake, California. Photograph was taken by Liz Babcock, History Curator at the Maturango Museum, Ridgecrest, California.

The Legacy Society

As these prehistoric Indian rock carvings will continue to exist and be viewed by countless future generations... so will the mission and heritage of the Community Foundation Serving Kern County continue in perpetuity... working for the community good, for ever.

In association with local philanthropists, the Foundation provides donor services that build endowment funds that in turn support the charitable organizations and activities that enhance the lives of the people of our community.

The Legacy Society recognizes those who give back to our community... as they include a bequest to the Foundation, in their will or trust document.

The Scroll of Honor

The generosity of the Legacy Society donors will be permanently recorded on the Scroll of Honor, at the Community Foundation Serving Kern County, for all to acknowledge and respect, in perpetuity.

This folder outlines how *you* may create your own legacy.
Please save it for future reference.

THE LEGACY SOCIETY

*“...hereby bequeath
to the Community
Foundation Serving
Kern County...”*

Scroll of Honor

The Legacy Society permanently recognizes those who have a philanthropic wish to give back to their community.

They do so by arranging, in their will or trust document, for a charitable bequest to be made to the Community Foundation in an amount of \$5,000 or more. Thus, these charitable gifts, made by those who plan ahead today, benefit the futures of generations to come.

The Community Foundation, as the beneficiary of the gift, is charged with the trust and responsibility of carrying out the wishes of the donor, by recognizing and supporting the community's needs, charitable causes and organizations.

It's easy to do. If you plan to make such a provision in your will, simply inform your professional advisor of your wishes. He or she will accomplish this to your satisfaction, you or your advisor will then inform the Foundation staff....and your personal legacy is established.

You may have already done so. If so, please let us know so that we may enter your name on the... Scroll of Honor... of The Legacy Society.

You are passing the philanthropic torch. Legacy Society members will always be recognized as contributing members of this generation, leaving a record of generosity and support for the charitable causes of our community... for future generations to see and respect.

**For information about The Legacy Society, and how best to handle your bequest
please call the Foundation, at 661-325-5346, or e-mail us at kccf@kernfoundation.org.**

Planned Giving

Some tips on giving....through your Community Foundation

The challenge often faced by Donors, and their Professional Advisors, is to achieve the most advantageous method of seeing that the charitable donation serves the Donor's wishes and does not incur excessive personal responsibilities or administrative expense... while creating the maximum tax advantage available.

Often, these objectives are best achieved by giving through the Community Foundation. The funds are managed to the best advantage of many Kern County charities, while fulfilling the Donor's objectives.

Following are some of the planned giving methods and services available at the Community Foundation Serving Kern County.

Types of Funds, Named or Anonymous

- Unrestricted Funds
- Restricted Purpose Funds
- Donor Advised Funds
- Field of Interest Funds
- Designated Funds, Scholarships Funds
- Supporting Organizations Funds and Agency Funds

Estate Planning Gifts

- Outright Gifts
 - Cash
 - Real Estate
 - Non-Appreciating Properties
 - Life Insurance Beneficiary Designation
 - Charitable Remainder Trusts
 - Securities
 - Ordinary Income
 - Short-Term Capital Gain Properties
 - Charitable Gift Annuities
 - Charitable Lead Trusts
- IRA, 401(k) and other Retirement Plans

The

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Serving Kern County

1626 19th Street, Suite 14, Bakersfield, CA 93301

Phone: 661 325-5346 Fax: 661 325-5358

E-Mail: kccf@kernfoundation.org